

## **OACUBO Annual Meeting - DAY #3 SCHEDULE**

**THURSDAY, APRIL 22, 2021**

**9:00 a.m. – 12:00 p.m.**

*[3 total CPE Credits offered]*

**8:55 a.m. – 9:00 a.m.**

### **OPENING REMARKS/INTRODUCTIONS**

**9:00 a.m. – 9:50 a.m.**

**SESSION #1:** “Understanding the New Lease Accounting Standard (ASC 842)” – Speakers: Julie Peters and Kristin McLaughlin, RSM US [1 CPE Credit]

*This session will provide participants with an overview of the new lease guidance, ASC 842, and explain how aspects of this guidance will affect the implementation and ongoing lease administration activities for colleges and universities. This session also highlights some of the 'lessons learned' from public companies, from both a technical accounting and technology perspective. Upon completing this session, participants will be able to: Explain key concepts in the new lease standard (ASC 842) and significant differences from the legacy lease guidance (ASC 840); Identify an embedded lease within a service arrangement; Articulate certain accounting policy decisions and transition elections that can be made upon adoption of ASC 842; Identify the critical lessons learned from public companies that have adopted the new lease standard in order to appropriately plan for a successful implementation; and Describe the lease technology landscape in order to make more informed purchasing decisions.*

**9:50 a.m. – 10:00 a.m.**

### **BREAK**

**10:00 a.m. – 10:50 a.m.**

**SESSION #2:** “An Introduction to Robotic Process Automation (RPA)” – Speaker: Patrick Armknecht, Schneider Downs [1 CPE Credit]

*Join Schneider Downs Shareholder, Patrick Armknecht, as he demonstrates how RPAs can impact your College or University's processes and provide cost-savings, security, employee satisfaction and more. What is RPA? Robotic process automation, commonly referred to as RPA, is a class of business process automation technology used to create software robots, commonly known as “bots,” to automate tasks and streamline processes using human-centric interfaces. By implementing this cost-effective and scalable technology, organizations of all sizes are increasing operational efficiency by tackling high-volume tasks critical to business operations with a virtual workforce rather than with increased staffing levels.*

**10:50 a.m. – 11:00 a.m.**

### **BREAK**

**11:00 a.m. – 11:50 a.m.**

**SESSION #3:** “Benchmarking Your Institution’s Form 990” – Speakers: Aaron Hershberger and Lauren Denton, BKD [1 CPE Credit]

*Does your institution need a better idea of how your IRS Form 990 compares to your peers? Join BKD as we offer insights into benchmarking key Form 990 components. You’ll receive valuable information on common industry reporting practices, as well as how they compare to your Form 990.*

**11:50 a.m. – 12:00 p.m.**

### **CLOSING REMARKS**