



Ohio Association of College and University Business Officers

Summer 2008 Update

June 2008

Mark Your Calendars Now!



**2009 Annual Meeting and
Professional Development Conference
April 27 & 28, 2009**



Oxford, Ohio

The 2009 Annual Meeting is to be held on the beautiful campus of Miami University, located in Oxford, Ohio which is in the rolling hills of southwestern Ohio. Accommodations will be available at the OACUBO group rate of \$95 per night at the Marcum Conference Center & Miami Inn.

The 2009 Annual Meeting theme is “Business Officer Imagineering: How Today’s Decisions Impact Tomorrow”. This meeting may seem like a long way off, but preparations are underway. This is the perfect time to include this event in your plans for the new fiscal year. The Executive Committee requests everyone to consider the benefits offered at these events, where you receive valuable professional development, have opportunities to network, and can talk to the vendors about the latest products and services available to higher education.

The continued goal of the Executive Committee is to have each member institution represented each year at the Annual Meeting. Take advantage of the tremendous value your membership in OACUBO provides to business officers on your campus.

Don’t get caught in a fiscal year-end crunch for time and budget dollars. Plan now to attend in April 2009.

Website Information

Don't forget to check out the OACUBO website regularly. You will continually find it fresh and interesting. Professionally maintained, it is updated frequently and full of worthwhile information. Visit www.oacubo.org for information on OACUBO activities and history, membership directories (both institutional and associate members), professional development opportunities, annual meeting planning information with online registration, committee memberships, and related links. Click on our site today!

Professional Development Opportunities

Summer Professional Development

You won't want to miss this detailed webinar training on the redesigned Form 990. The IRS released an updated version of Form 990 on December 19, 2007, and instructions on April 7, 2008. This session will discuss the changes, as well as some system refinements that may be essential for future compliance. There are many changes to this form, some of which require action before your fiscal year ends. Even if you have attended a conference on the 990, the form is comprehensive enough that more than one look is worth your time.

When: Wednesday, July 9, 2008 - 11:30 a.m. to 1:30 p.m.

Fee: \$25.00 per person for members

Registration Deadline: Tuesday, July 8, 2008

Earn 2 hours of CPE credits by attending this course!

Fall Professional Development

Save November 5th, 2008 for another OACUBO sponsored Professional Development session and a chance to earn additional CPE credits before the end of the calendar year! The session topic will be announced at a later date.

Call for Professional Development Sessions/Topics

The planning process has begun for the Professional Development Session(s) on November 5, 2008 as well as for the Annual Meeting on April 27-28, 2009. The Committee received many session topics at the 2008 Annual Meeting luncheon where constituents were asked to brainstorm and then submit their ideas. If you have had any session/speaker idea since the Annual Meeting, please contact Mary Zody, 2008-09 OACUBO President at (419)289-5094 or mzody1@ashland.edu.

OACUBO Memberships

OACUBO is very proud to continue to offer very competitive membership rates, probably the lowest for any existing Ohio based association. For the \$60 investment per Institution per year, all members will receive the following benefits:

1. Opportunities to obtain CPE credits at selected training sessions
2. An unlimited number of Secondary members at no extra cost
3. Voting privileges for the Primary member
4. Listing of the members within the Annual Member Directory
5. Discounts for selected OACUBO selected training sessions
6. Institutional representation at OACUBO and other regional association meetings

OACUBO Memberships are on a fiscal year cycle – July 1st – June 30th. Look for renewal invoices in the mail for the 2008-2009 membership year in late July! Be sure to renew your membership by September 30th to be included on the website membership list!

2008 OACUBO Annual Meeting and Professional Development Conference



The 91st Annual Meeting and Professional Development Conference was held April 28-29, 2008, at the Denison University campus in Granville. This year's event was attended by 162 institutional, associate members and speakers.

This year's theme was "Campus Solutions: Business + Technology = Results," offering a wide variety of technology topics of business interest. Leading the conference was FBI Special Agent Robert White discussing the 5 types of cyber criminals and explained how these criminals leverage the internet. The Innovative Financial Reporting session highlighted specific examples including unique ways to view performance and budget reporting. Campus card systems were reviewed in Campus Card ROI Justification/Value Analysis: An Executive Perspective while the concurrent session PCI Compliance – The Gateway to Paradise spoke on how the regulations are getting tougher and fines are getting steeper. Also the Technologies in Banking provided an overview of the current payments landscape, trends in payer behavior, and the new payment methods that are being developed. The Campus Emergency Notification Systems: Creating a Web of Communications reminded us of the recent events on college and university campuses that have made higher education administrators aware that their institutions are not immune to violence and that notification systems are an essential service.

Attendees were welcomed to Denison by President Dr. Knobel. Throughout the reception and vendor display periods there were several opportunities for attendees to renew acquaintances and network. Monday evening's cocktails, T-shirt exchange and banquet were held at Cherry Valley Lodge, where fellow constituents were able to enjoy a fun-filled and 'friendly' game of Family Feud.

On Tuesday, the conference continued with the General Session presented by "Mr. Excel," Bill Jelen. Jelen unleashed the power of excel by teaching cool secrets and tricks lurking on the Data menu. He taught attendees the ins and outs of Pivot Tables, how to create slick charts in a single button click and add thousands of subtotals in seconds.

Host Committee members, Cathy Untied and Megan Hickman, deserve many thanks, as do the event sponsors and prize donors, for making this year's Annual meeting a success!



Thanks again to our 2008 sponsors!

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Ohio Association of College and University Business Officers

2008-2009 Executive Committee

President:

Mary Zody

Budget Director
Ashland University
401 College Ave.
Ashland, OH 44842
Office: (419) 289-5094
E-Mail: mzody1@ashland.edu

Vice President:

Philip E. Laube, CPA

Controller & Senior Finance Manager
Muskingum College
New Concord, OH 43762-1199
Office: (740) 826-8101
E-Mail: plaube@muskingum.edu

Treasurer:

Timothy W. Tegtmeier

Treasurer
The College of Wooster
Wooster, OH 44691
Office: (330) 263-2585
E-Mail: ttegtmeier@wooster.edu

Secretary:

Bruce Guiot

Director of Investment & Treasury Services
Miami University
107 Roudebush Hall
Oxford, OH 45056
Office: (513) 529-6110
Email: guiotba@muohio.edu

Member-at-Large/Membership Committee:

Michelle Baker Sams

Controller
Mount Union College
1972 Clark Avenue
Alliance, OH 44601
Office: (330) 823-6564
Email: samsmb@muc.edu

Member-at-Large/Membership Committee:

Steve Hoffman

Tax Manager
The Ohio State University
901 Woody Hayes Drive
2020 Blankenship
Columbus, OH 43210
Office: (614) 688-3572
Email: hoffman.412@osu.edu

Immediate Past President:

Catherine Perrin

Business Analyst
Ohio Dominican University
1216 Sunbury Rd.
Columbus, OH 43219
Office: (614) 251-4523
E-Mail: perrinc@ohiodominican.edu

Association Executive:

Tracey Hogan

OACUBO
17 S. High St., Ste. 200
Columbus, OH 43215
Office: (614) 221-1900
Fax: (614) 221-1989
Cell: 614-325-4890
E-Mail: tracey@assnoffices.com

www.oacubo.org