



Ohio Association of College
and University Business Officers

WINTER 2005 UPDATE

February 2005

Mark Your Calendars Now!



2005 Annual Meeting &
Professional Development
Conference
April 25-26, 2005
Wright State University
Dayton, OH

2005 OACUBO Annual Meeting ***“Doing More with More –*** ***Balancing the Load; Enjoying*** ***the Flight”***

Please join us on April 25 & 26, 2005, at Wright State University in Dayton, Ohio for the 2005 OACUBO Annual Meeting. This year’s timely theme is *“Doing More with More – Balancing the Load; Enjoying the Flight.”* Pre-conference presentations on Monday will include an update on Sarbanes-Oxley by Tim Novotny (American Express) and Online Payment Processing by Warren Arleth (FACTS Management).

Monday sessions will be held at the Student Union at Wright State University. Monday early concurrent sessions include “Investment Management: Financial

Statistics for Bond Rating” and “Rising Health Care Costs: Health Reimbursement & Health Savings Accounts; Monday late concurrent sessions will address the timely issues of “Facilities Benchmarking: Privatized Student Housing” and “Retirement Planning: Before and After.”

The events on Monday evening will be held at the nationally known United States Air Force Museum, and will include a tour of the museum, an evening cocktail reception, dinner, and after dinner comments by Dr. Matthew Filipic, Wright State’s Vice President for Business and Fiscal Affairs.

After an invigorating Tuesday morning fun run/walk, the Tuesday General Session will feature motivational speaker Steve Gilliland, who will inspire all who attend with “Enjoy the Ride: Doing More with More.”

The meeting will conclude with a luncheon, during which the annual meeting will be conducted and drawings for numerous door prizes will occur.

We look forward to seeing you there!



We appreciate our 2005 Annual Meeting Sponsors:

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Looking back at our 2004 Annual Meeting - An Outstanding Success at The Ohio State University

The OACUBO 2004 Annual Meeting and Professional Development Conference was held April 26-27, 2004, at The Ohio State University's Blackwell Inn. The 87th Annual Meeting hit a record high attendance with 161 attendees!

Last year's theme, "Leadership for Today," was well addressed by a number of concurrent session offerings on Monday with presentations including Fraud Detection, Web-Based Tuition Payment, Risk and Planning – Preparing for the Unexpected, Sarbanes Oxley, Doing Diversity: People Places and Policies, and Financial Leadership through Investment Cycles. Attendees were warmly welcomed to campus by OSU President Karen Holbrook and by Senior Vice President Bill Shkurti. Throughout the reception and vendor display periods there were several opportunities for attendees to renew acquaintances and share different approaches to issues at their home institutions. Monday evening's festivities were held at the Ohio Stadium, with dinner in the Huntington Club and both



cocktails and dessert held in the President's Suite overlooking The Ohio State University football field, newly renovated.

On Tuesday, the meeting continued with the General Session presented by Doug Smart, CSP. Smart's leadership lessons demonstrated how to lead, what kind of leaders we should choose to follow and what combination of leadership skills work best in our organizations. Attendees came away from the session with a deeper understanding of themselves and others as well as the ability to "Lead Smarter, Not Harder."

Host Committee members Anne Wilcheck and Harlan Henderson deserve many thanks, as do the event sponsors and prize donors, for arranging OACUBO's most successful annual meeting ever!

Special Thanks to 2004 Sponsors:

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Special Recognition

As we begin 2005, the OACUBO Executive Committee bids a fond farewell to Susan Chizmar, OACUBO 2003-04 Past President. Sue, Chief Accountant at The Ohio State University (OSU), was a member of the Executive Committee from 2000 until last spring. The Committee is especially grateful for the yeoman service she provided in spearheading the annual meeting held at The OSU campus in April 2004. Sue, thank you for your numerous contributions, and we wish you the best in the future.

Best Value!!

Membership in OACUBO is still the best value around at \$50/year for institutional members -- one primary member and all secondary members are **free!!**

Associate membership is open to all Ohio businesses serving the needs of higher education. For \$300/year, Associate members receive one free registration for the OACUBO Annual Meeting and space for a vendor display. Spread the word to your vendors about this great opportunity!

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*Need experts who understand higher education?
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