



Ohio Association of College
and University Business Officers

Fall 2003 Update

December 2003

Cleveland State hosts great 2003 Annual Meeting!

The 2003 OACUBO Annual Meeting and Professional Development Conference was held April 28-29, 2003 at Cleveland State University's Convocation Center.

Attendees enjoyed pre-conference presentations on Virtual Bookstores and New GAO Independence Standards before an Opening Reception. Informative and stimulating concurrent sessions covered Financial Leadership in Challenging Times, Investment Philosophy in a Changing Market, The MD&A Report, and Enterprise Resource Planning. Vendor displays and prize drawings rounded out the afternoon.

Monday evening included a ride on Lolly the Trolley to a cocktail reception, T-shirt exchange, and dinner buffet at the scenic Windows on the River, in the heart of Cleveland's waterfront entertainment district, the Flats.

Jolene Brown, CSP, led a fun-filled general session on "The Celebration of Change!" Jolene's hilarious stories and activities were thought-provoking, inspirational, and fun!



The Annual OACUBO Business Meeting was conducted by President Sue Chizmar during an enjoyable Tuesday luncheon. After the election of officers for 2003-04, Dr. Adolphus (Andy) Andrews was installed as the new President of OACUBO.



Prize drawings were held for great prizes donated by Associate Members and participating Cleveland merchants.

Special Thanks to 2003 Sponsors:

*Bank One Capital Markets,
American Express Business Services,
Deloitte & Touche, Key Bank,
Crowe, Chizek & Co., TIAA-CREF,
Sodexo Campus Services,
BKD, National City Bank*

Professional Development

2003 Governmental/Not-for-Profit Accounting Conference

Held October 16, 2003 at Kent State University. This great annual conference covered GASB, FASB, Auditor of State, and tax updates. Additional sessions included "Where the Accounting Profession is Going" and "White Collar Crime."

Using Microsoft Project

This professional development seminar has been **postponed until early spring**. It will present the world's leading project management software – Microsoft Project – to help you create and track plans, manage schedules and resources, and analyze project information more efficiently.

Cost: \$125 for the seminar, materials, lunch, and refreshments.

Location: Central Ohio Technical College
Newark, Ohio

Date: To be announced

Contact



Questions about OACUBO? Would you like to learn more about leadership roles or committee membership? Feel free to contact any member of the 2003-04 Executive Committee or OACUBO Administration at MJM Services.

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2003-04 Executive Committee

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Best Value!!

Membership in OACUBO is still the best value around at \$50/year for Institutional members -- one primary member and all secondary members are **free!!**

Associate membership is open to all Ohio businesses serving the needs of higher education. For \$300/year, Associate members receive one free registration for the OACUBO Annual Meeting and space for a vendor display. Spread the word to your vendors about this great opportunity!

Associate Members

Need experts who understand higher education? Contact one of our associate members for the expertise you require!

American Express Tax & Business Services
AVI Foodsystems
Barnes & Noble College Bookstores
BKD, LLP
Blockhouse
CompManagement, Inc.
Citigroup Global
Contract Source
Crowe, Chizek and Company, LLP
CSI Educational Consulting Services
Deloitte & Touche
FACTS Management Company
Fifth Third Bank
First American Equipment Finance
Key Bank
Levin Porter Associates
Marsh USA, Inc.
National City Bank
Parkhurst Dining Services
RBC Dain Rauscher
Seasongood & Mayer
Sodexo Marriott Services
Squire, Sanders & Dempsey, LLP
Student Suites
The Collaborative, Inc.
Thompson Hospitality
TIAA-CREF
Tuition Management Systems
Willis
Xerox

Mark Your Calendars Now!



2004 Annual Meeting and Professional Development Conference

April 26-27, 2004

**The Ohio State University
Blackwell Inn, Columbus, OH**

Join us on April 26 and 27, 2004 at the Blackwell Inn on The Ohio State University campus for a fantastic line-up of activities centered around **Leadership for Today!** Doug Smart will present an inspiring and entertaining General Session!

Concurrent sessions will deal with various aspects of leadership in higher education today, such as ethics and the Sarbanes-Oxley Act, financial leadership through investment cycles, safety/security audits, and diversity and its influence on university policy.

The Dinner on Monday evening will be held at **Ohio Stadium!!** The cocktail reception and desserts will be in the **President's Suite at Ohio Stadium!!**

Pre-Conference Presentations will be conducted by Crowe, Chizek and Co. and the Mellon College Retirement Project Consortium.

Don't Miss It!!



WEB UPDATE



Have you visited the OACUBO website lately? It is newly-revised and updated! Check out www.oacubo.org for information and history on OACUBO, membership directories (both institutional and associate members), professional development opportunities, annual meeting information, committee membership, help wanted listings, related links, and more!!

Visit it often!!



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